

RELEASE

18<sup>th</sup> September  
2020

## IPO Supplementary Prospectus

Coda Minerals Limited (“Coda” or “the Company”) is pleased to announce that pursuant to the IPO Prospectus dated 4<sup>th</sup> September 2020 the Offer opened on 12<sup>th</sup> September 2020. Since then, the Company has received significant interest in the Offer from investors which far exceeds previous expectations. The Board considers that the strong demand for New Shares under the Offer is a positive endorsement of the Company’s Elizabeth Creek Project and its business strategy.

The Board, in consultation with the Lead Manager, has assessed this very strong demand for Shares and determined that it is in the Company’s best interests to increase the maximum amount which may be raised under the Offer.

The Company has released a Supplementary Prospectus dated 18<sup>th</sup> September which accompanies and updates the Prospectus dated 4<sup>th</sup> September. A copy of both documents may be obtained from our website at [www.codaminerals.com](http://www.codaminerals.com)

Applications may be made by the electronic application form which accompanies the prospectus from our website at [www.codaminerals.com](http://www.codaminerals.com) Please follow the link on the homepage.

The prospectus is an important document. Potential investors should read the prospectus in its entirety and consider the information it contains when deciding whether to apply for shares under the offer.

Please refer to the investor page at [www.codaminerals.com/investors](http://www.codaminerals.com/investors) for ongoing announcements.

For matters relating to your shareholding in Coda Minerals, please contact Link Market Services on 1300 554 474.

For information relating to Coda Minerals please contact [info@codaminerals.com](mailto:info@codaminerals.com)

***Owing to increased postage times as a result of the COVID-19 pandemic, the Company strongly urges all investors to elect to receive electronic communications. This can be done via the investor centre at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)***

Ends

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On behalf of

Keith Jones  
Chairman, Coda Minerals Limited

